



39th Annual General Meeting Board Nominee

ANUBHUTI GUPTA, CFA

Anubhuti Gupta, CFA is a Senior Principal Consultant for the Investment Business in Mercer, Singapore. She is responsible for delivering investment solutions and advice and driving business growth and strategy for institutional investors across South-east Asia. She has 20 years' professional experience in investments with a focus on asset allocation, governance, quantitative strategies and sustainability.

Before joining Mercer, she was the CEO for Singapore and Head of Equity Quant Investments (formerly Rosenberg) for APAC at AXA Investment Managers. She was responsible for developing and driving the business, research, sustainability and investment strategy for Rosenberg in the region and delivered several complex projects including cutting-edge platform-wide ESG integration and a complete overhaul of the portfolio construction process.

Anubhuti holds a Master's degree in Financial Engineering and a Bachelor's degree in Engineering (First class Honors) from Nanyang Technological University and a Certificate in Computational Finance from Carnegie Mellon University. She is a CFA® Charterholder and CAIA Charterholder and has Certificates in ESG Investing and Investment Performance Measurement (CIPM).

She is a member of the CFA Singapore Board of Directors. She has served on the global CFA Institute Education Advisory Committee as a member and Vice-chair for a term of 6 years, the Nominating Committee for CFA Institute Board of Governors for a term of 2 years and CFA Institute Global ESG Technical Committee for 3 years.



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CONNIE ONG GAIK SIM, CFA

Connie Ong, CFA has a career which has spanned more than 30 years in the audit, research, asset management, and wealth management industries, and across Singapore, Malaysia, and Australia. Her last role prior to retirement from full-time employment was as Executive Director and Market Head of UBS AG, the largest wealth manager globally. At UBS AG, she ran the Malaysian client business, comprising a team of about 30 Client Advisors and 4 Desk Heads.

In total, she spent 11 years in wealth management in Singapore. During that period, she took on several roles including Head of Client Advisory SEA and Team Head at Standard Chartered Private Bank, and then Market Head, at Bank of Singapore, and subsequently UBS AG. She enjoyed a successful career in wealth management, winning a place on the much sought-after Standard Chartered Private Bank's Achiever Council twice in 2012 and 2014 out of the four years the Bank had the award running.

Prior to her time in Singapore, Connie spent 15 years in Malaysia (1994-2009) as a Research Analyst at then Malaysia's largest stockbroker TA Securities, after which she moved to asset management as CIO of KLCS Asset Management, and then CEO and Executive Director of Alliance Capital Asset Management. In Malaysia, Connie was a known personality who gave financial and investment commentary regularly on news wires like The Edge, Personal Money, Investors' Digest, The Star, New Straits Times, and Bloomberg TV. She also contributed investment articles to the New Sunday Times, Oriental Daily, and Utusan which had good reviews and feedback from readers.

Connie is currently a board member of the Society as well as chairperson of the University Outreach Committee. She is also active on the Boards of the NUS Business School Alumni Association (NUSBSA). In her free time, she mentors young undergraduates and graduates, including young CFA charterholders. She is passionate about giving back and has set up a Bursary Fund in NUSBSA for needy students. Connie graduated from the National University of Singapore with a Bachelor of Accountancy (Honours) and has been a CFA® charterholder since 2000.



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KEVIN OW YONG KENG, CFA

Kevin Ow Yong, CFA is an Associate Professor at Singapore Institute of Technology. He has previously worked at Peking University as an Associate Professor, Singapore Management University as an Assistant Professor, and Singapore Airlines as a regional accountant and financial analyst.

Dr Ow Yong has been a Chartered Accountant (CA) and Certified Public Accountant (CPA) since 2003 as well as a Chartered Financial Analyst (CFA) since 2002. He currently sits on the Institutional Review Board, Research Integrity Committee, Applied Research Committee and Sustainability Education Committee at his university, and he is a member of the UAFRS Advisory Council with Valens Research.

Prof Ow Yong has received various invitations to speak at several top-ranking China's universities including Peking University Tsinghua University, Sun Yat-Sen University and Xiamen University as well as other famous universities in the Asia-Pacific region. He has received several research grants for his research work, including a research grant from the KPMG Foundation and the International Association for Accounting Education and Research (IAAER) and the prestigious Ministry of Education Tier II Educational Grant for his research work on fair value accounting.

Kevin holds a First-Class Honours Degree (with University Medal) in Accounting from Nanyang Technological University and received his PhD (Business Administration) from Duke University.



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PRAVEEN JAGWANI, CFA

Praveen Jagwani, CFA is the CEO of UTI International Ltd, the offshore arm of UTI AMC, India's oldest asset manager. Praveen has 30 years of experience in banking and investment management.

Praveen started his career with ANZ Grindlays Bank, working with them in India, Australia and Bahrain across Credit, Consumer Finance, Systems & Private Banking. Later at Standard Chartered in Dubai, as the Chief Investment Officer for Middle East and South Asia, he built the Wealth Management and Investment Advisory business. He then joined Merrill Lynch in London and managed their Hedge Fund & Private Equity Advisory business.

Praveen holds an undergraduate degree in Computer Science, a Master's degree in Operations Research and an MBA. In 2002, he completed the CFA® Program and has been a member of the Advocacy Committee of CFA Society Singapore since 2015.



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VICTOR ONG SIONG WEI, CFA

Victor Ong, CFA is the Deputy Chief Executive, Singapore branch and Deputy Global Head, Portfolio Management, Capital Risk Solutions for AXIS Capital ("AXIS") – an award winning re/insurer for risk sharing transactions and a leading provider of credit insurance and risk transfer solutions to financial institutions. Victor is the lead portfolio manager of Project Finance and the Structured Portfolio Solutions globally.

Prior to AXIS, Victor worked for Standard Chartered Bank ("SCB") and had stints as a Project Finance Banker in Singapore and as an Origination and Coverage Banker in Hong Kong. Also as a member of SCB's Structured Credit Investment Group in London, Victor was involved in fixed income, CLO and ABS investments.

A thought leader on synthetic securitisation, sustainable infrastructure financing and also risk transfer, Victor has spoken at events organized by World Bank, Association for Financial Markets in Europe, Asia Pacific Loan Market Association, International Association of Credit Portfolio Management, ASEAN Energy Centre and International Project Finance Association.

Victor holds a MBA from INSEAD and graduated with a double degree (magna cum laude) in Business Management and Accountancy from Singapore Management University. Victor was selected for and participated in the SMU-NUS AXSI Digital Finance Leadership Programme. Victor is a CFA® charterholder and a certified Financial Risk Manager ("FRM"). Victor also holds the Sustainability and Climate Risk certificate.



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MARK CHUA RU HUI, CFA

As Head of Investment Science, Mark is responsible for managing the intersection of Quantitative and Fundamental investment strategies, leveraging Data Science and Artificial Intelligence to enhance the investment process, generate alpha, and deliver value to clients. He developed multiple quantitative strategies using machine learning, natural language processing, and cloud computing, resulting in improved portfolio performance, risk management, and operational efficiency.

Mark launched Maybank's first Quantitative fund in 2020 which earned a five star rating from Morningstar after completing its three year track record in 2023. Mark has more than 16 years of investment experience. He is a regular speaker at local radio stations to share his insights on the market outlook. He has written commentaries for publications including the Business Times and the Lianhe Zaobao. He speaks at prominent investment conferences on Quantitative Analytics and Artificial Intelligence, including events hosted by Bernstein, Philips Securities, CFA Society Singapore, and The Summit for Asset Management.

Mark graduated with a MA in International & Development Economics from Yale University and a BA in Philosophy, Politics and Economics from the University of Oxford. He is a CFA Charterholder.



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MELVIN TAN BOON PIN, CFA

Melvin Tan, CFA is the Co-founder of 8VantEdge, a licensed fund management company in Singapore. At 8VantEdge, he manages investments for clients and helps others set up their own funds.

Melvin is a Senior Accredited Director with the Singapore Institute of Directors (SID). He is also a Chartered Financial Analyst (CFA) and an active Toastmasters member. Within the CFA community, Melvin helps lead partnerships with the National Volunteer and Philanthropy Centre (NVPC) and supports events as the Industry Partnership Co-Chair.