

THIS IS A PROVISIONAL LIST AND IS SUBJECT TO CHANGE.

**SUMMARY OF POWERS, FUNCTIONS AND DUTIES IN THE SECURITIES AND FUTURES ACT 2001
("SFA") THAT WILL BE EXERCISED OR PERFORMED BY SGX REGCO ON MAS' BEHALF FOR
MAINBOARD LISTINGS**

SFA Provision	Powers, functions and duties^{1,2}
Before registration: Review and accept lodgment of offer documents	
Section 240 (1)(a)(ii) Section 296 (1)(a)(ii) Section 240 (2) Section 296 (1A)	Accept lodgment of preliminary document / prospectus.
Section 240 (4)(b) Section 296 (2)(b)	Accept lodgment of profile statement.
Section 240AA (1)(b) Section 296A (1)(b)	Accept lodgment of product highlights sheet.
Section 243 (4A)	Accept lodgment of document that may be incorporated in the prospectus by reference.
Section 240 (9A) read with sections 240 (10), (11) and (11A) Section 296 (6C) read with sections 296 (7), (8) and (8A)	Accept lodgment of any amendment to prospectus or profile statement.
Section 240 (11) Section 296 (8)	Provide consent to the lodgment of an amendment to prospectus or profile statement.
Sections 240 (13)(e) and (14)(ca)	Accept lodgment of written consent of expert for inclusion of statements in prospectus or profile statement.

¹ This will apply in respect of corporations, business trusts and real estate investment trusts ("REITs"), in respect of offers of securities, securities-based derivatives contracts, and units in a REIT issued by them, in conjunction with a listing on the Mainboard of SGX-ST under Chapter 2 of the Listing Manual (collectively, "Mainboard Listings").

² For each delegated function (reflected in the table) of accepting lodgment of any document, the following function and power under section 318A(1) of the SFA is also delegated where such document is not in the English language:

- (a) Accept lodgment of an accurate translation in English language of such document; and
- (b) Permit an extension of time for lodgment of the translation.

SFA Provision	Powers, functions and duties ^{1,2}
Sections 296 (10)(e) and (11)(ca)	
Sections 240 (13)(ea) and (eb), 240 (14)(cb) and (cc) Sections 296 (10)(ea) and (eb), 296 (11)(cb) and (cc)	Accept lodgment of written consent of issue manager or underwriter named in prospectus or profile statement.
Before registration: Public exposure of offer documents	
Section 240 (12) Section 296 (9)	Publish prospectus or profile statement lodged for public information.
Section 240AA (3) Section 296A (3)	Publish product highlights sheet lodged for public information.
Registration: Register offer documents (and refuse registration)	
Section 240 (1)(a)(iii) Section 296 (1)(a)(iii)	Register prospectus.
Section 240 (4)(c) Section 296 (2)(c)	Register profile statement.
Section 240 (8) Section 296 (6)	Register prospectus or profile statement within prescribed period.
Sections 240 (8)(a), (b)(ii) and (c)(ii) Sections 296 (6)(a), (b)(ii) and (c)(ii)	Give the offeror a notice of an opportunity to be heard (under section 240 (15) / section 296 (12)) prior to deciding whether to refuse to register prospectus or profile statement.
Section 240 (8)(b) Section 296 (6)(b)	Give the offeror a notice of extension of the period within which prospectus or profile statement may be registered, in which case, not later than 28 days from lodgment date, register the prospectus or profile statement or give offeror an opportunity to be heard prior to deciding whether to refuse registration.
Section 240 (8)(c) Section 296 (6)(c)	Grant extension of the period within which prospectus or profile statement may be registered upon offeror's written application. Thereafter, either register the prospectus or profile statement, or give

SFA Provision	Powers, functions and duties ^{1,2}
	offeror an opportunity to be heard prior to deciding whether to refuse registration.
Section 240 (8)(d) Section 296 (6)(d)	Not register prospectus or profile statement upon offeror's written notice to withdraw the lodgment of prospectus or profile statement.
Section 240 (8A) Section 296 (6A)	After a notice of an opportunity to be heard has been given (under section 240 (8)(a), (b)(ii) or (c)(ii) / section 296 (6)(a), (b)(ii) or (c)(ii)) and the decision is not to refuse registration, register the prospectus or profile statement on an appropriate date but not earlier than the prescribed timeline.
Section 240 (9) Section 296 (6B)	Not register the preliminary prospectus if it does not meet the requirements on signature and content under section 240 (4A) / section 296 (2A) and section 243 / section 296 (1)(a)(i) respectively.
Section 240 (13) Section 296 (10) Section 240 (14) Section 296 (11)	Refuse to register prospectus or profile statement if any of the grounds under section 240 (13) / section 296 (10) or section 240 (14) / section 296 (11) applies ³ .
Section 240 (15) Section 296 (12)	Not refuse to register prospectus or profile statement without giving offeror the opportunity to be heard, except that an opportunity to be heard need not be given if the refusal is on the ground that it is not in the public interest to register the prospectus or profile statement on the basis of any of the circumstances under sections 240 (15)(a), (b) and (c) / sections 296 (12)(a), (b) and (c).
After registration	
Section 241 (1) Section 298 (1) and (2)	Accept lodgment of supplementary or replacement prospectus or profile statement (and for section 298(2), accept the written declaration mentioned therein).
Sections 242 (1) and (2) Sections 297 (1), (2) and (2A)	Serve a stop order if the ground(s) mentioned in section 242 (1) or (2) / section 297 (1), (2) or (2A) apply.

³ For avoidance of doubt, an issuer may still appeal to the Minister under section 240 (16)/ section 296 (13) of the SFA after he is notified that SGX RegCo has refused to register a prospectus or profile statement to which its offer relates under section 240 (13) or (14)/ section 296 (10) or (11).

SFA Provision	Powers, functions and duties ^{1,2}
Section 242 (3) Section 297 (2B)	Not serve a stop order if any of the securities or securities-based derivatives contracts/ units in a CIS to which the prospectus or profile statement relates has been issued or sold, and listed for quotation on an approved exchange and trading in them has commenced.
Section 242 (4) Section 297 (3)	Not serve a stop order without giving offeror an opportunity to be heard, except that an opportunity to be heard need not be given if the stop order is served on the ground that it is in the public interest to do so on the basis of any of the circumstances under sections 242 (4)(a), (aa) and (b) / sections 297 (3)(a), (b) and (c).
Section 242 (8) Section 297 (7)	Serve an interim stop order under section 242(8) or 297(7) without giving an opportunity to be heard, if the opinion is that any delay in serving a stop order (pending the holding of a hearing) is not in the interest of the public.
Section 242 (9) Section 297 (8)	Revoke an interim stop order served.
After listing⁴	
Section 277 (1)(b) Section 305B (1)(a)	Accept lodgment of offer information statement ("OIS").
Section 277 (1AC)(a)(iii)	Accept lodgment of OIS by a "listed entity" or subsidiary of such "listed entity" in the case MAS makes a declaration under section 277 (1AB).
Section 277 (5) Section 305B (6)	Accept lodgment of written consent of expert for inclusion of statements in OIS.
Section 277 (6) Section 305B (7)	Accept lodgment of written consent of issue manager or underwriter named in OIS.

⁴ This will apply to all offer information statements lodged by all SGX-listed issuers pursuant to section 277/ section 305B of the SFA.

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SUMMARY OF POWERS, FUNCTIONS AND DUTIES IN THE SECURITIES AND FUTURES (OFFERS OF INVESTMENTS) (SECURITIES AND SECURITIES-BASED DERIVATIVES CONTRACTS) REGULATIONS 2018 AND THE SECURITIES AND FUTURES (OFFERS OF INVESTMENTS) (COLLECTIVE INVESTMENT SCHEMES) REGULATIONS 2005 THAT WILL BE EXERCISED OR PERFORMED BY SGX REGCO ON MAS' BEHALF FOR MAINBOARD LISTINGS

SF(OI)(SSDC) Regulations	SF(OI)(CIS) Regulations	Powers, functions and duties ⁵
Regulation 4(4)	Regulation 3(3)	Refuse acceptance of a form that is not completed or lodged in accordance with regulation 4 of the SF(OI)(SSDC) Regulations/ regulation 3 of the SF(OI)(CIS) Regulations, or not accompanied by the relevant fee mentioned in regulation 5 of the SF(OI)(SSDC) Regulations/ regulation 4 of the SF(OI)(CIS) Regulations.
Regulation 5(1)	Regulation 4(1)	Accept lodgment fees.
Regulation 12(1) and (3)	Regulation 16(1) and (3)	Allow for a document or electronic image to be lodged in an alternative format or medium.
Regulation 12(2)	Regulation 16(2)	Accept lodgment of the electronic images of the items mentioned in regulation 12(2) of the SF(OI)(SSDC) Regulations/ regulation 16(2) of the SF(OI)(CIS) Regulations, which are lodged or submitted together with the document mentioned in regulation 12(1) of the SF(OI)(SSDC) Regulations/ regulation 16(1) of the SF(OI)(CIS) Regulations.
Regulation 13	Regulation 17	Request for and accept certain documents in paper form, including the true and complete electronic image of the required signed verification

⁵ This will apply to Mainboard Listings, and to all offer information statements lodged by all SGX-listed issuers pursuant to section 277/ section 305B of the SFA.

SF(OI)(SSDC) Regulations	SF(OI)(CIS) Regulations	Powers, functions and duties ⁵
		statement under regulation 13(2)(b) of the SF(OI)(SSDC) Regulations / regulation 17(2)(b) of the SF(OI)(CIS) Regulations.
Regulation 14	Regulation 18	Accept the true and complete electronic image of the required authorisation under regulation 14(1) of the SF(OI)(SSDC) Regulations/ regulation 18(1) of the SF(OI)(CIS) Regulations.